

Tax, Succession & Estate Planning Mistakes and How To Avoid Them

Tuesday, November 07, 2017 8:00 AM - 11:30 AM EST

Northern Kentucky Chamber Of Commerce

300 Buttermilk Pike Suite 330

Ft. Mitchell, KY 41017

In this session, business owners will find out the top 10:

Tax planning mistakes that they commonly make. They'll also be able to find out answers to their specific questions on how to save taxes and how not to fear an IRS audit. In addition, we will discuss which type of pension plan may be best for the company and the owner.

Succession planning mistakes that they commonly make. They will also find out how to plan for the unexpected disability of a key employee or president of the company. In addition, we will discuss how to properly plan for the death and retirement of the president of the company.

Estate planning mistakes that they commonly make. We will discuss how to protect the family and the value of the business if the president dies or becomes disabled suddenly. In addition we will discuss how to use a buy-sell agreement to transfer the ownership of the business to the Next Generation and protect the business from the in-laws.

Event Item Name	Expires	Pricing
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